



S.C. TURISM, HOTELURI, RESTAURANTE MAREA NEAGRA S.A.

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Constanta Trade Register Registration No.: J13/696/1991, CIF: RO2980547,
IBAN account: RO71 RNCB 0117 0151 6314 0001, Banca Comercială Română – Agenția Mangalia
Subscribed and paid-up share capital: RON 19,679,451.40

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TO, GENERAL MEETING OF SHAREHOLDERS

Item 5 - We propose for approval the coverage of the loss resulting from the cancellation of treasury shares, in the amount of **RON 27,600,000**, existing in the debit of account 149 - "*Losses related to the sale/cancellation of equity instruments*" from account 1068 "*Other reserves*" (RON 26,593,900.10) and from account 1175.02 "*Retained earnings arising from the surplus from revaluation reserves Taxed*" (1,006,099.90 lei).

The loss represents the difference between the market value and the nominal value of the repurchased shares by which the share capital was reduced following the Resolution of the Extraordinary General Meeting of Shareholders dated 15.11.2024.

Chairman of the Board of Directors

Turcu Vasile Cosmin