



S.C. TURISM, HOTELURI, RESTAURANTE MAREA NEAGRA S.A.



Sediul: Romania, Mangalia, str.Lavrion nr.29, jud.Constanta Tel:+40-241-752-452 Fax:+40-241-755-559
Nr. Inregistrare Registrul Comertului Constanta: J13/696/1991, CIF: RO2980547,
Cont IBAN: RO71 RNCB 0117 0151 6314 0001, Banca Comerciala Romana – Agentia Mangalia
Capital social subscris si varsat : 57.894.993,9 lei

www.thrmareaneagra.ro

To:
Bucharest Stock Exchange
Corporate Actions Regulated Market Department

Financial Supervisory Authority
Investment and Financial Instruments Sector

CURRENT REPORT

According to CNVM Regulation no.1 / 2006

Report date: **April 21, 2017**

Name of issuers: **SC TURISM , HOTELURI , RESTAURANTE MAREA NEAGRA S.A.**

Headquarters: **Str. Lavrion nr. 29, loc.Mangalia, Jud.Constanta**

Telephone/fax: **0241 75 24 52; 0241 75 55 59**

Trade register No: **J13/696/1991**

Sole registration number at the Trade Register Office: **RO 2980547**

Subscribed and paid capital: **57.894.993,9 lei**

Regulated market on which the issued shares are traded : **Bucharest Stock Exchange**

Important event to be reported: Ordinary General Shareholders' Decisions dated 21.04.2017 (first convocation).

Ordinary General Meeting of the Shareholders of SC THR MAREA NEAGRA SA met on 21.04.2017 at the registered office of the company, in accordance with the published notice, under Law no. 31/1990 republished and of the Constitutive Act with a total of 480,247,430 votes Representing 480,247,430 shares, 82.95% of the share capital of the company and 100% of the share capital held by the shareholders present, adopted the following decisions:

DECISION NO.1

Total votes cast	– 480.247.430
Total votes «for»	- 480.247.430
Total votes «against»	- 0
Abstentions	- 0

The Ordinary General Assembly of the Shareholders of SC THR MAREA NEAGRA S.A met on 21.04.2017 at the registered office of the company, according to the convocation published, under the conditions of Law no. 31/1990 republished and of the Articles of Incorporation with a number of 480.247.430 votes validly expressed representing 480.247.430 shares, 82,95 % of the share capital of the company and 100% of the share capital held by the shareholders, decide:



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Art.1. Is approved the annual financial statements for the fiscal year 2016 based on the reports presented by the Board of Directors for the fiscal year 2016 and the financial auditor report.

Art.2.Is approved the consolidated financial statements at 31.12.2016 based on the reports presented by the Board of Directors and the financial auditor report.

Art.3.Is approved the distribution of net profit accomplished in fiscal year 2016 in the amount of 4.455.307 lei so: 277.117 lei - to the legal reserve, 241.330 lei - own funding sources and 3.936.860 lei- dividends representing a gross dividend of 0,0068 lei/ share .

Art.4.Is approved the discharge of the administrators for the financial year 2016.

Art.5.Is approved the income and spending Budget , the Investment Program and the activity program for 2017.

Art.6.Is approved performance indicators and objectives for the financial year 2017, annexes to management and mandate contracts.

Art.7.Is approved the date of 22.08.2017 as registration date for identifying shareholders who are affected by the decisions of the general meeting of shareholders, according to art.238 of Law no.297/2004.

Art.8.Is approved the date of 21.08.2017 as ex–date, according to art.2, letter f of CNVM Regulation no.6/2009.

Art.9. Is approved the date of 31.08.2017 as the date of payment according to art.129.2 from CNVM Regulation no.1/2006.

Art.10.Is approved the empowering of Mrs.Costina Zaberca – chief legal office and/or Mr.Mares Cristian- legal advisor, alone or together, as they will find fit, for taking the necessary steps regarding the registration at the Trade Register and of the publication in the Official Gazette, the IV th Part, of the decisions adopted in the Ordinary General Meeting of Shareholders from the date of 21.04.2017.

DECISION NO.2

Total votes cast	– 480.247.430
Total votes «for»	- 473.863.130
Total votes «against»	- 6.384.300
Abstentions	- 0

The Ordinary General Assembly of the Shareholders of SC THR MAREA NEAGRA S.A met on 21.04.2017 at the registered office of the company, according to the convocation published, under the conditions of Law no. 31/1990 republished and of the Articles of



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Incorporation with a number of 473.863.130 votes validly expressed representing 473.863.130 shares, 81,84 % of the share capital of the company and 98,67% of the share capital held by the shareholders, decide:

Art.1.General Meeting of Shareholders takes note of the report the degree of achievement of indicators and performance objectives approved for 2016 ; approves payment of bonuses for administrators and directors.

Art.2.Is approved the company's development and restructuring strategy.

Art.3.Is approved the election of the financial auditor SC ABA Audit SRL and empowering the Board of Directors to establish the terms of the audit contract.

DECISION NO.3

Total votes cast	- 480.247.430
Total votes «for»	- 457.656.430
Total votes «against»	- 0
Abstentions	- 22.591.000

The Ordinary General Assembly of the Shareholders of SC THR MAREA NEAGRA S.A met on 21.04.2017 at the registered office of the company, according to the convocation published, under the conditions of Law no. 31/1990 republished and of the Articles of Incorporation with a number of 457.656.430 votes validly expressed representing 457.656.430 shares, 79,04% of the share capital of the company and 95,29% of the share capital held by the shareholders, decide:

Art.1.The following mortgages are approved in order to guarantee a credit line with a total value of 9.900.000 lei: Sirena Hotel Restaurant with the corresponding land and Hotel Restaurant Hora with the corresponding land. Mandate Ms General Director Mosoiu Narcisa to sign the mortgage contracts and all necessary documents for the mortgage.

Chairman of the Board of Directors

Mr. Dobrin Mielu