

	<p style="text-align: center;">S.C. TURISM, HOTELURI, RESTAURANTE</p> <p style="text-align: center;">M A R E A N E A G R A S . A .</p> <p>Head Office: Romania, Mangalia, Lavrion street, no. 29, Constanța county Phone: +40-241-752-452 Facsimil: +40-241-755-559</p> <p>Registration No. Trade Register Constanța: J13/696/1991, Taxpayer Identification No.: RO2980547, IBAN Account: RO71 RNCB 0117 0151 6314 0001, Banca Comerciala Romana-Mangalia Agency Subscribed and paid capital: 57.894.993.9 lei</p> <p style="text-align: center;">www.thrmareaneagra.ro</p>
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**Materials within the points 9,10,11,12,13 and 14
Related to the agenda of the
General Meeting of Shareholders from 21st of April 2017**

Point 9 Approval of the financial listener appointment si audit agreement period, after the previous agreement termination. The empowerment of Administration Council to establish the audit agreement provisions.

According to the art.111, 2nd paragraph, point b from the Law no. 31/1990, AGOA is qualified to appoint the financial listener and the minimum period of the audit agreement.

The audit offers, accompanied by a portfolio, will be consigned at the company head office up to 6th of April 2017, 13.00 pm, in a closed envelope, with the mention “AGA audit offer 21st of April 2017”.

The list of persons who consigned offers will be available to shareholders, starting with 7th of April 2017, on the company’s website www.thrmareaneagra.ro.

Point 10 Approval of the extension and supplement of the credit line and mortgage in this purpose of some immovables.

Against the financing of the investment program, and also for the preparation of the material base for summer 2017, given the specifics of the company’s activity for incomes production with preponderance in the 3rd quarter, we propose the approval of the credit line extension totaling 7.500.000 lei and its supplementation with 2.400.000 lei.

These loans will be repaid as the incomes achievement from the own activity, and also the financing source of investments, as their generation (liquidation).

For contracting such loans it is necessary their assurance with immovables being in the property of THR Marea Neagra SA.

As a result, we propose to the General Meeting of Shareholders for approval the followings:

- loans assurance, by the mortgaging of the following assets, with the related land: Sirena Complex and Hora Complex.
- mandating of Mrs. General Manager, Narcisa Moşoiu, for signing the mortgage agreements, and also of all the documents necessary to the immovables mortgage.

Point 11 Approval of the date of 22nd of August 2017 as a registration date for identifying shareholders over whom there are reflected the effects of the shareholders general meeting decisions, according to the art. 238 from the Law no. 297/2004.

Pct. 12. Approval of the date of 21st of August 2017 as ex-data, according to the art. 2, letter f from CNVM Regulation no.6/2009.

Pct. 13. Approval of the date of 31st of August 2017 as a payment date according to the provisions of the art. 129.2 from CNVM Regulation no.1/2006.

Pct. 14. The empowerment of Mrs. Costina Zaberca- head of legal department and/ or Mr. Mareş Cristian - counsel, alone or together, as they will consider fit, for the performance of the necessary approaches against the registration at the Trade Register Office and publishment in the Official Gazette, IV Part, of the Decisions adopted by the Shareholders of Common General Meeting.

The President of the Board of Directors
Mr. Dobrin Mielu