



S.C. TURISM, HOTELURI, RESTAURANTE MAREA NEAGRA S.A.

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Constanta Trade Register Registration No.: J13/696/1991, CIF: RO2980547,

IBAN account: RO71 RNCB 0117 0151 6314 0001, Romanian Commercial Bank – Mangalia Agency

Subscribed and paid-up share capital: 27,679,451.40 lei

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TOWARDS GENERAL MEETING OF SHAREHOLDERS

OGMS – Item 4. We propose for approval the coverage of the loss resulting from the cancellation of own shares, in the amount of **RON 16,648,535.90**, existing in the debit of account 149 - "Losses related to the sale/cancellation of equity instruments" which we propose to be covered from account 1068 "Other reserves".

The loss represents the difference between the market value and the nominal value of the repurchased shares with which the share capital was reduced as a result of the buyback process of the own shares held by the shareholders who did not agree to the 2023 division.

Vasile Cosmin TURCU
Chairman of the Board of Directors