



S.C. TURISM, HOTELURI, RESTAURANTE MAREA NEAGRA S.A.

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Nr. Înregistrare Registrul Comerțului Constanța: J13/696/1991, CIF: RO2980547,
Cont IBAN: RO71 RNCB 0117 0151 6314 0001, Banca Comercială Română – Agenția Mangalia
Capital social subscris și varsat : 57.600.848,70 lei



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Point 2 on the AGEA agenda of 18/19.09.2023

Elimination of the company's obligation to reintegrate the amount of 7,733,109, 24 lei, obtained from the capitalization of some assets, obligation established by art. 2 of the AGEA Decision no. 1/13/03/2023

The proposed request considers the possibility of early repayment of the standard loan Overdraft (line of credit) in the contractual amount of 5,000,000 lei, with release through consequence of the real estate guarantee – Hotel Sirena.

Taking into account the forecasts of economic experts regarding the level of inflation and interest the BNR reference communicated by the Supervisory Institution, to be maintained until the end year 2023 at the level of 7% and last but not least, the latter's impact on interest rates on loans made by commercial banks, the Board of Directors of THR Marea Neagra SA considers that in the current situation it is necessary to apply an element of prudence, namely, the reduction of financial expenses by gradually renouncing to bank commitments and the use of own funds for the company's current activity.

As a result, the obligation to repay the amount of 7,733,109.24 lei, with separate disclosure, would create imbalances on the company's cash-flow.

Board of Administration
Mihaela Ichim - President